

April 26, 2024

By Electronic Delivery

Hon. Michelle L. Phillips
Secretary to the Commission
New York State Public Service Commission
Agency Building 3
Albany, NY 12223-1350

**Re: Verified Report of Credit Facility Costs and Expenses
Case 23-E-0293 – Petition of the New York Independent System Operator, Inc. for
Authority to Incur Indebtedness for a Term in Excess of Twelve Months**

Dear Secretary Phillips:

In compliance with Ordering Clause 5 of the order issued by the New York State Public Service Commission (“Commission”) on September 15, 2024 in the above-captioned proceeding (“September 15 Order”),¹ the New York Independent System Operator, Inc. (“NYISO”) hereby submits this verified report regarding the costs and expenses associated with the credit facilities authorized by the September 15 Order:

1. The NYISO closed on the \$50 million credit facility that was authorized in Ordering Clause 1 on December 31, 2023. The NYISO closed on the \$100 million credit facility approved in Ordering Clause 2 on December 31, 2023.
2. The NYISO incurred \$136,144.20 in total costs and expenses related to the facilities, as follows:

¹ Case 23-E-0293, *Petition of the New York Independent System Operator, Inc. for Authority to Incur Indebtedness for a Term in Excess of Twelve Months*, Order Granting Authorization to Incur Indebtedness (issued and effective September 15, 2023). The NYISO has also filed, with the Records Access Officer, a copy of the agreement as required by Ordering Clause No. 6.

<u>Type of Fees</u>	<u>\$ Amount</u>	<u>Payee</u>
Upfront Closing Fee (\$50 million Revolving Line of Credit)	\$37,500	TD Bank, N.A.
Upfront Closing Fee (\$100 million Term Loan)	\$75,000	TD Bank, N.A.
Lender counsel fees	\$23,644.20	Barclay Damon LLP
TOTAL COSTS	\$136,144.20	

Please contact me with any questions at 518-365-6185 or chussey@nyiso.com.

The New York Independent System Operator, Inc.

I, Cheryl L. Hussey, do hereby affirm that the contents of this document are true to the best of my knowledge.

Signed: /s/ Cheryl L. Hussey (E-signature)

Cheryl L. Hussey

Vice President and Chief Financial Officer

Date: April 26, 2024